



May 12, 2010

PANELEX INDUSTRIES INC

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**Unitech Construction
Management Ltd.**

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Attention: Gregory Palamarz Phone: (604) 241-3173

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Dear Sir:

Re: **VCC EAST FACILITY RENOVATIONS**

Please accept our thanks for your commitment to quality and schedule on the recently completed portion of the Vancouver Convention Centre East Facility Renovations.

Timely and efficient completion of your \$1.0 million Metal Cladding Contract was a critical element of the extremely tight schedule. Your attention to detail in planning the work, identifying and sorting our potential issues and details ensured your work could be completed on schedule and was a key factor in enabling completion of \$18 million in renovations in just 4 ½ months.

Unitech and VCC were very pleased with the quality of workmanship and we can all be very proud of the completed facility.

Thank you for your cooperation. We look forward to working with you on future projects.

Yours truly,
UNITECH CONSTRUCTION MANAGEMENT LTD.

A handwritten signature in black ink, appearing to read "Ian Fraser".

Ian Fraser, ASCT, BD.AIBC, LEED® AP
Project Manager

Encl.